Rahul Shah

PGDM-Finance

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JAGSoM
Jagdish Sheth School of Management
AACSB ACCREDITED

Profile Summary

A finance graduate with a strong understanding of core finance concepts and data analysis. Skilled in using statistical methods to analyse financial data and make informed decisions. Proficient in Excel and Communication skills, with a keen interest in investment analysis. Eager to start a career in finance and contribute to a team.

Education

Year	Degree	Specialization	Institute	Score
2023-2025	PGDM	Finance	Jagdish Sheth school of Management	**7.8 CGPA**
2018-2021	Bachelor in Commerce	Accounting	Garden city university	**74.29%**
2016-2018	Class XII (ISC)	Commerce	Sacred Heart School	**71.83%**
2015-2016	Class X (CBSE)	General	Kyi-De-Khang	**53.2%**

Academic Projects

Portfolio Optimization Project	• Developed **an optimized investment portfolio** using Markowitz Modern Portfolio Theory (MPT) to balance risk and return. • Analysed **risk-return profiles** of various assets and implemented diversification strategies to enhance returns while minimizing risk. • Back **tested the portfolio** against market indices to evaluate performance and validate the effectiveness of the investment strategy.
Equity Valuation Project	• Performed **detailed equity valuation** for a publicly traded company using Discounted Cash Flow (DCF) and Comparable Company Analysis (Comps). • Forecasted **financial statements** by analysing historical data and industry trends to support valuation outcomes. • Compiled **a research report** summarizing investment recommendations based on the valuation results and analysis
Request for problem **SNR Investments Co.** **(3 Months)**	• **Conducted in-depth research on small-cap stocks**, focusing on fundamental and momentum scores to develop an investment strategy for small-cap funds. • **Identified promising small-cap stocks** by analysing key financial metrics, growth trends, and market momentum. • **Back tested the strategy over five years**, achieving a Compound Annual Growth Rate (CAGR) of 40%, and developed a systematic approach for portfolio rebalancing based on market performance.

Positions of Responsibilities

Positions	• Research Analyst at Student managed investment fund JAGSoM. • Member of competition organizer at capital market committee.

Technical Skill & Certifications

Certifications	• Data Visualization & Business Intelligence (Power BI). • Financial Modelling & Valuation. • Python for Financial Analytics. • SQL. • Statistical Methods for Finance.	Edlightened Edlightened Edlightened Edlightened Edlightened
Technical Skills	• **Data Analysis:** MS Excel, Microsoft Office, Power BI, Basic SQL, Basic Python. • Technical Analysis • Report writing and Presentation • Reading Annual Reports and Financial Statements	

Accomplishment and Extra-Curricular Activities

Competitions	• Ranked 1st in XIME Trading Competition held by XIME. • Participated in Fashion Walk at Doctoral Consortium.
Social	• **A**ctively participated in Charity Event Kanyathon held for underprivileged girl child. • Volunteered at Janani home for girls at Pondicherry as a part of our Social Immersion Programme.